

Taking AI Beyond a Buzzword

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Our Panel



Rob Palin

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Cheryl Zhu

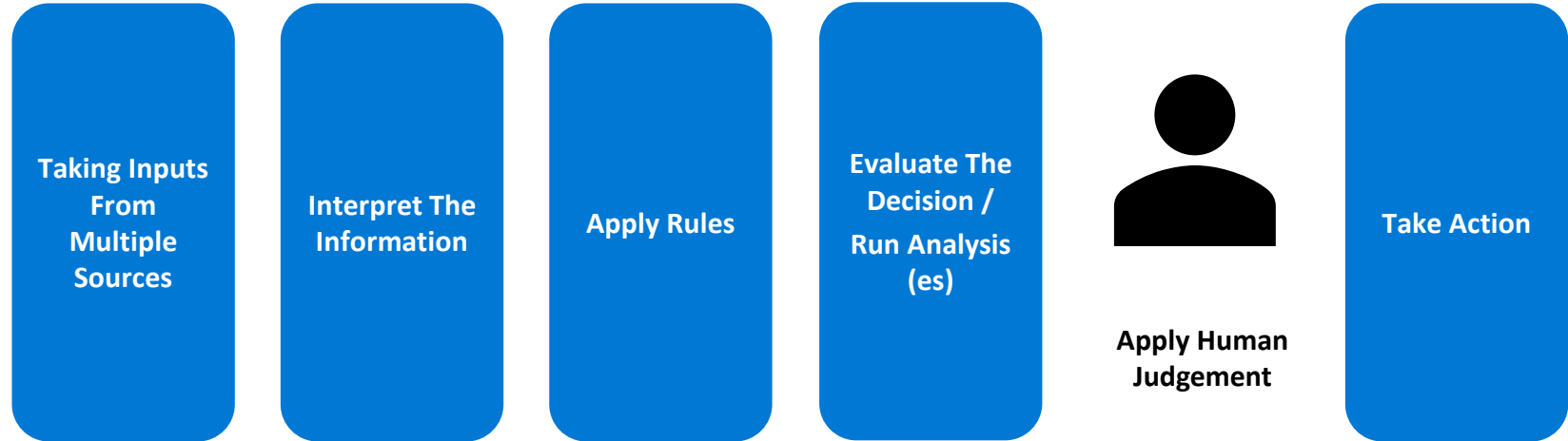
Industry Advisor, Financial
Services, Microsoft



Jason Cinq-Mars

CIO, Innovation Federal Credit
Union

Proven Pattern Leveraging AI and Agents



Application of Agents in Mortgage Underwriting

Multi-modal Extraction Agent

Summarization Agent

Risk Analysis Agent



LIVE DEMO

Key Takeaways

#1

Build knowledge and set proper expectations within your institution.

#2

Prioritize intentionally. Pick a use case and get started in the next 30 days.

#3

Work with your strategic technology partners. This is a team effort.

Thank You



Let's Connect



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